



Ocean Rate Bulletin

Frozen Poultry (EC):

Total TEU/FEU:

All shipments are based on Atlantic and Gulf port origins. Atlantic and Gulf Ports include: Charleston, SC; Houston, TX; Norfolk, VA; Savannah, GA; and, Wilmington, NC. The numerator represents the total number of 40-foot equivalent unit (FEU) shipped, by all carriers, during May 1999. The denominator represents the total number of FEU shipped, by all carriers, throughout the 1998 calendar year. Source: Port Import Export Reporting Service (PIERS), Journal of Commerce, May 1999.

Market Share-May:

Each carrier's current market share is based on the number of containers shipped during May 1999. Source: PIERS, May 1999.

Market Share-CY 1999:

Each carrier's market share is based on the total number of containers shipped throughout the 1999 calendar year. Source: PIERS, 1999.

Transit Time:

Each carrier's transit time is calculated on departure from Oakland, CA unless otherwise noted. Source: "The Pacific Shipper On-Line" and "The Shipping Guide on the Web."

Ocean Rates:

Ocean rates are applicable for July 30, 1999. Rates are per 40-foot container. Rates are quoted in U.S. dollars and represent container-yard to container-yard shipments. Source: Identified through the DXI on-line rate tariff, PLUS Tariff retrieval systems, and individual shipping line websites.

Container Rate:

Container rates for Frozen Poultry are quoted on full, 21 KT per 40-foot refrigerated containers unless otherwise noted. Container movements of frozen poultry are defined by PIERS as "poultry, chiefly fresh and frozen."

Definitions

AI = All Inclusive
ARB = Arbitrary Charge
BAF(FAF) = Bunker Adjustment Factor is also known as fuel adjustment factor.
CAF = Currency Adjustment Charge
CFS = Container Freight Station - used to consolidate shipments.
CY-CY = Container Yard to Container Yard
KT = 1,000 Kilograms (Metric Ton).
PC = Per Container
THC = Terminal Handling Charge, also known as Container Yard Charge (CY).
FEU = 40-foot Equivalent Unit (40-foot container).

Data was compiled and analyzed by Heidi Reichert and Ron Hagen of the Shipper & Exporter Assistance Program, Transportation and Marketing, Agricultural Marketing Service, USDA. For questions, comments, or to be included on the distribution list, please call Hagen on (202) 690-1320, Reichert on (202) 690-2325 or fax both on (202) 690-1498. The Bulletin is also available on the Internet at: www.ams.usda.gov/tmd/ocean.

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Atlantic/Gulf Ports To Busan, South Korea

Frozen Poultry (EC)

Monthly Market Share For: May 1999

Month\Year: 85\473

Surcharges:

Carrier	Market Share	Market Share CY	Transit Time	Ocean Rate	BAF	CY	CAF	THC	CFS Rec	ARB	Cotton R.	Size	ContainerRate
Evergreen	51%	60%	13 Days ⁴	\$145.00	\$1								\$3,066
Hanjin	29%	19%	12 Days	\$150.00	\$20 ¹								\$3,170
Cho Yang	13%	10%	12 Days	\$130.00									\$2,730
Sea-Land	4%	1%	14 Days	\$3,100 ¹	\$20 ¹								\$3,120
Maersk	2%	3%	15 Days	\$3,300 ¹	\$20 ¹								\$3,320
Zim Line	1%	3%	15 Days	\$118.00									\$2,675
Mitsui OSK	0%	3%	12 Days	\$153.00									\$3,213

¹ Rate is per container

⁴ Transit time is based on departure from Long Beach, CA.

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Atlantic/Gulf Ports To Gdynia, Poland

Frozen Poultry (EC)

Monthly Market Share For: May 1999

Month\Year: 1\26

Surcharges:

Carrier	Market Share	Market Share CY	Transit Time	Ocean Rate	BAF	CY	CAF	THC	CFS Rec	ARB	Cotton R.	Size	ContainerRate
Evergreen	100%	4%											
Sea-Land	0%	88%		\$3,400 ¹				\$500 ¹		\$480 ¹			\$4,380
Mitsui OSK	0%	8%											

¹ Rate is per container

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Atlantic/Gulf Ports To Hong Kong

Frozen Poultry (EC)

Monthly Market Share For: May 1999

Month\Year: 867\5,005

Surcharges:

Carrier	Market Share	Market Share CY	Transit Time	Ocean Rate	BAF	CY	CAF	THC	CFS Rec	ARB	Cotton R.	Size	ContainerRate
Maersk	22%	17%	14 Days	\$2,800 ¹	\$20 ¹								\$2,820
NYK Line	16%	13%	15 Days	\$229.00	\$21								\$4,830
Mitsui OSK	12%	10%	14 Days	\$118.00	\$1								\$2,499
Hanjin	11%	13%	13 Days	\$118.00	\$1								\$2,499
Zim Line	7%	5%		\$118.00								22.5 KT	\$2,655
OOCL	6%	6%	15 Days	\$118.00	\$1								\$2,499
Evergreen	5%	7%	15 Days ⁴	\$113.00									\$2,394
P&O Nedlloyd	5%	5%	15 Days	\$118.00	\$1								\$2,499
Yang Ming	4%	4%	118 Days										\$2,478
Sea-Land	3%	10%	13 Days	\$3,100 ¹	\$20 ¹								\$3,120
Cho Yang	3%	2%	14 Days	\$122.00									\$2,562
Hyundai	2%	3%	14 Days	\$118.00	\$1								\$2,499
COSCO	1%	1%	16 Days ⁴	\$124.00									\$2,604
APL	1%	1%	14 Days	\$118.00	\$1								\$2,499

¹ Rate is per container

⁴ Transit time is based on departure from Long Beach, CA.

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Atlantic/Gulf Ports To Jakarta, Indonesia

Frozen Poultry (EC)

Monthly Market Share For: May 1999

Month\Year: 5\6

Surcharges:

<i>Carrier</i>	<i>Market Share</i>	<i>Market Share CY</i>	<i>Transit Time</i>	<i>Ocean Rate</i>							<i>Size</i>	<i>ContainerRate</i>
					<i>BAF</i>	<i>CY</i>	<i>CAF</i>	<i>THC</i>	<i>CFS Rec</i>	<i>ARB</i>	<i>Cotton R.</i>	
Hapag-Lloyd	80%	67%	26 Days	\$157.00								\$3,297
P&O Nedlloyd	20%	17%										
Hanjin	0%	17%	22 Days	\$208.00	\$1							\$4,398

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Atlantic/Gulf Ports To Keelung, Taiwan

Frozen Poultry (EC)

Monthly Market Share For: May 1999

Month\Year: 17\34

Surcharges:

Carrier	Market Share	Market Share CY	Transit Time	Ocean Rate	BAF	CY	CAF	THC	CFS Rec	ARB	Cotton R.	Size	ContainerRate
Zim Line	59%	29%											
Maersk	29%	32%	13 Days	\$2,830 ¹	\$20 ¹		4%						\$2,963
OOCL	6%	3%	13 Days	\$120.00	\$1		4%						\$2,642
Hanjin	6%	3%	12 Days	\$120.00	\$1		4%						\$2,642
Cho Yang	0%	24%	12 Days										
Evergreen	0%	9%	16 Days	\$115.00	\$1		4%						\$2,533

¹ Rate is per container

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Atlantic/Gulf Ports To Manila, Philippines

Frozen Poultry (EC)

Monthly Market Share For: May 1999

Month\Year: 52\186

Surcharges:

Carrier	Market Share	Market Share CY	Transit Time	Ocean Rate	BAF	CY	CAF	THC	CFS Rec	ARB	Cotton R.	Size	ContainerRate
Zim Line	79%	44%		\$3,000									\$3,000
OOCL	12%	3%	16 Days	\$175.00	\$1								\$3,696
Hapag-Lloyd	4%	10%	20 Days	\$208.00									\$4,368
Hanjin	4%	5%	19 Days	\$175.00	\$1								\$3,696
P&O Nedlloyd	2%	1%	19 Days										
Evergreen	0%	18%	18 Days	\$261.00	\$1								\$5,502
Maersk	0%	9%	21 Days	\$3,160 ¹	\$20 ¹					\$200 ¹			\$3,380
COSCO	0%	9%											

¹ Rate is per container

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Atlantic/Gulf Ports To PT Kelang, Malaysia

Frozen Poultry (EC)

Monthly Market Share For: May 1999

Month\Year: 19\47

Surcharges:

Carrier	Market Share	Market Share CY	Transit Time	Ocean Rate	BAF	CY	CAF	THC	CFS Rec	ARB	Cotton R.	Size	ContainerRate
NYK Line	47%	49%	20 Days	\$246.00	\$1								\$5,187
OOCL	42%	17%	23 Days	\$246.00	\$1								\$3,696
P&O Nedlloyd	11%	9%	21 Days										
Evergreen	0%	19%	28 Days	\$246.00	\$1								\$5,187
APL	0%	6%	22 Days										

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Atlantic/Gulf Ports To Singapore

Frozen Poultry (EC)

Monthly Market Share For: May 1999

Month\Year: 59\204

Surcharges:

Carrier	Market Share	Market Share CY	Transit Time	Ocean Rate	BAF	CY	CAF	THC	CFS Rec	ARB	Cotton R.	Size	ContainerRate
P&O Nedlloyd	53%	41%	19 Days										
Cho Yang	30%	30%	18 Days										
COSCO	12%	5%	21 Days										
Evergreen	3%	5%	25 Days	\$130.00	\$1		8%						\$2,969
Hanjin	2%	9%	17 Days	\$134.00	\$1		8%						\$3,060
Sea-Land	0%	6%	17 Days	\$3,550	\$20		8%						\$3,854
Maersk	0%	3%	18 Days	\$3,160	\$20		8%			\$200			\$3,633

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Atlantic/Gulf Ports To St. Petersburg, Russia

Frozen Poultry (EC)

Monthly Market Share For: May 1999

Month\Year: 5\10

Surcharges:

<i>Carrier</i>	<i>Market Share</i>	<i>Market Share CY</i>	<i>Transit Time</i>	<i>Ocean Rate</i>	<i>BAF</i>	<i>CY</i>	<i>CAF</i>	<i>THC</i>	<i>CFS Rec</i>	<i>ARB</i>	<i>Cotton R.</i>	<i>Size</i>	<i>ContainerRate</i>
OOCL	100%	80%		\$3,178				\$500					\$3,678
Sea-Land	0%	20%		\$3,718				\$500					\$3,678

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Atlantic/Gulf Ports To Tallinn, Estonia

Frozen Poultry (EC)

Monthly Market Share For: May 1999

Month\Year: 2\17

Surcharges:

Carrier	Market Share	Market Share CY	Transit Time	Ocean Rate	BAF	CY	CAF	THC	CFS Rec	ARB	Cotton R.	Size	ContainerRate
P&O Nedlloyd	100%	35%		\$3,718 ¹				\$500 ¹					\$4,218
Maersk	0%	59%		\$3,718 ¹				\$500 ¹					\$4,218
OOCL	0%	6%		\$3,718 ¹				\$500 ¹					\$4,218

¹ Rate is per container

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Atlantic/Gulf Ports To Thessalaniki, Greece

Frozen Poultry (EC)

Monthly Market Share For: May 1999

Month\Year: 31\204

Surcharges:

<i>Carrier</i>	<i>Market Share</i>	<i>Market Share CY</i>	<i>Transit Time</i>	<i>Ocean Rate</i>	<i>BAF</i>	<i>CY</i>	<i>CAF</i>	<i>THC</i>	<i>CFS Rec</i>	<i>ARB</i>	<i>Cotton R.</i>	<i>Size</i>	<i>ContainerRate</i>
Zim Line	42%	42%		\$4,000 ¹				\$600 ¹					\$4,600
Sea-Land	23%	39%		\$3,400 ¹				\$600 ¹					\$4,000
Maersk	23%	4%											
NSSA	13%	4%		\$3,600 ¹									\$3,600

¹ Rate is per container

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Atlantic/Gulf Ports To Tokyo, Japan

Frozen Poultry (EC)

Monthly Market Share For: May 1999

Month\Year: 29\167

Surcharges:

Carrier	Market Share	Market Share CY	Transit Time	Ocean Rate	BAF	CY	CAF	THC	CFS Rec	ARB	Cotton R.	Size	ContainerRate
OOCL	34%	16%	11 Days	\$106.00	\$1		40%						\$3,137
Maersk	31%	11%	10 Days	\$2,800 ¹	\$20 ¹		40%						\$3,940
Evergreen	17%	45%	11 Days	\$102.00	\$1		40%						\$2,999
NYK Line	17%	19%	11 Days	\$106.00	\$1		40%						\$3,137
APL	0%	5%	11 Days	\$106.00	\$1		40%						\$3,137
Hanjin	0%	3%	19 Days	\$106.00	\$20 ¹		40%						\$3,137

¹ Rate is per container